

## **Needs Assessment**

Patient Name (First, Last) _		Date of Birth	
Date of Assessment:			
Patient: Please fill out the information below to better assist us with your care.			
Our goal is to educate our patients in order to provide the best possible care. Would you consider yourself ready to			
learn? 🗌 Yes 🗌 No			
Learning Preference	Cultural Considerations		
Check all that apply.	Do you have any religious or cultural practices that we should be aware of?		
☐ Demonstration	Yes No If Yes, please describ	)e:	
☐ Video	Communication Needs		
Read Instructions	Do you have impaired vision or are	e blind? 🔲 Yes 🗌 No	
☐ Picture Instructions	Can you read?	] No	
☐ No preference	Can you write?	No	
Language Preference			
English Other, please list			
Do you need an interpreter?  Yes No			
Are you deaf? Yes No Do you use sign language? Yes No NA			
Safety			
Do you keep fire arms in the home?  Yes  No			
If you answered Yes, do you take safety precautions with firearms in the home? Yes No NA			
Abuse			
Violence and/or sexual abuse is a problem for many people, which is why we routinely screen all patients for violence or			
abuse in their lives. Are you experiencing violence and/or sexual abuse?			
Fall Risk		Clinical Staff: If Yes checked for any Fall Risk question,	
Have you fallen in the last year? 🔲 Yes 📗 No		was Fall Prevention Education given?	
Do you experience forgetfulness or confusion? Yes No		Yes No	
Do you use a walker or cane? Yes No NA, give reason		NA, give reason	
Depression Screening		Clinical Staff: If Yes checked for either Depression	
Over the past 2 weeks, have you experienced any of the		Screening question, the Provider will complete a	
following: PHQ-9 screening.			
Little interest or pleasure in doing things  Yes  No			
Feeling down, depressed or	<u></u>		
Advanced Directive			
Do you have an Advanced Directive, which is written instructions for your family and health care provider in the event			
that you cannot make a decision about your care?			
Would you like information on Advanced Directives?			
Clinical Staff: If Yes checked for Advanced Directive, was information given? Yes No			
Information Given by: Relationship to Patient (if not self) Date			
<u>Clinical Staff only</u>			
Reviewed by:			
Provider's Signature (Required) Date & Time (Required)			