



BAY HEART & VASCULAR
Intake Form / Outpatient Order

Patient Name: _____ DOB: _____ Age: _____
Insurance: _____ Referring Provider: _____/PCP: _____
Date: _____ Reason for Today's Visit: _____

Coronary Risk: HTN Y/N DM Y/N Dyslipidema Y/N
Obesity Y/N Smoker Y/N Family Hx Y/N
Last LDL _____ Date _____

Chest Discomfort Y/N Palpitations Y/N Alert/Oriented Y/N Change/Vision Y/N
Dyspnea Y/N Claudication Y/N Mood/Affect norm/abnormal Change/Hearing Y/N
Edema Y/N Fatigue Y/N Hygiene G/F/P G.I. C/O Y/N
Lightheaded, Dizzy Y/N Ambulatory Y/N GU C/O Y/N
Syncope Y/N Other: _____

Pulse _____ BP: Rt. _____ Lt: _____ Orthostatic _____ R _____ Wt. _____ (+/-) Ht. _____ BMI _____
Nutritional Counseling Offered? Y/N Are you in pain? Y/N Location: _____ Pain Scale 0-10 _____
Able to perform ADL's Y/N Are you being abused or neglected? Y/N

Most recent Hospitalization: _____

PROVIDER NOTES/PHYSICAL EXAM: _____

Table with columns: NOW, 1M, 3M, 6M, 1Y, Scheduled, Labs. Rows include: Carotid CD CTA, Echo R Str, Stress X P A L C, Holter / Event, Cath R L, TEE, Lower Extremity DP CTA, Rehab Arteriogram, Other.

Appointment: _____ After Test _____ 3 mon _____ 6 mo _____ 1y _____ PRN

Level of Care: E C New Pt. 1 2 3 4 5

Patient Understanding