



McLaren Behavioral Medicine Medical Education New Patient Packet

This packet contains:

- McLaren Family Practice Residency Program Behavior Medicine Education Appointment Sheet M-34625 (2/15)
- Consent for Treatment / Financial Authorization 17451 (1/10)
- Authorization to Release Information 17418 (5/13)
- Recipient Rights - Consent to Treatment - Client Confidentiality M-13070 (7/12)
- Health Screening Questionnaire - Adult M-13063 3 pages (3/05)
- Adult Social Intake 4 pages (3/05)



FLINT

McLaren Family Practice Residency Program

Behavior Medicine Education

G-3230 Beecher Road • Suite 1
Flint, Michigan 48532
(810) 342-5620

Barbara Wolf, Ph.D.

Director, Behavioral medicine Education

Appointment Date:

Appointment Time:

Please complete all forms and bring this packet with you to your first appointment. If it is not completed, you will not be able to see the doctor.



CONSENT FOR TREATMENT/ FINANCIAL AUTHORIZATION

1. I understand that I have a condition requiring treatment and do hereby voluntarily consent to such routine diagnostic procedures, hospital care and medical treatment (including the administration of drugs and routine therapeutics) as deemed necessary or advisable by the physicians who treat me, their assistants or designees and hospital employees.

I understand that I have a right to consent or refuse to consent to any proposed procedure or therapeutic course during my episode of care.

I understand that the practice of medicine and surgery is not an exact science and that diagnosis and treatment may involve risk of injury, or even death. I acknowledge that no guarantees have been made to me as to the result of examination or treatment in this hospital.

I understand that the physicians at this hospital may not be employees or agents of the hospital, but, rather may be independent contractors who have been hired to provide medical treatment. Further, I realize that among those who may attend to me at this hospital are medical, nursing and other health care personnel in training who, unless requested otherwise, may participate in patient care as a part of their education.

2. I agree that specimens of blood, urine and other bodily fluids, tissues or products may be taken and that routine diagnostic tests may be performed on these specimens per the physician's order. *I understand that in rare instances a person-to-person exposure may occur. If another person has a percutaneous, mucus membrane, open wound, or other exposure to my blood or other body fluids, the hospital may perform but not be limited to the following tests an HIV, hepatitis screens, and other blood borne pathogen tests as needed, without any additional consent.*

NOTICE: The hospital may perform an HIV test upon me without any additional written consent, as stated in ACT 488 P.A. 1988, If a health professional or employee at the hospital has a percutaneous, mucus membrane, or open wound exposure to my blood or other body fluids.

3. I recognize that the Hospital/Clinic may release information from my medical record including: information about communicable diseases and serious communicable diseases and infections as defined by statute and Michigan Department of Public Health rules (which include Venereal Disease, Tuberculosis, Hepatitis B, Human Immuno-deficiency virus, Acquired Immunodeficiency Syndrome and Aids related complex); substance abuse treatment information protected by 42 Code of Federal Regulations Part 2; psychological and social services information including communications made by me to a psychologist or social worker to:

a) any third party payor, or insurance company or other individual who may be responsible in whole or in part for paying my hospital bill so that the Hospital/Clinic may be paid for its services; and any independent auditors/reviewers retained by any third party payor, private health insurers or any employer providing health insurance benefits to me so that these independent auditors can analyze Hospital/Clinic charges as is necessary to obtain payment for the services and required review or audit of that payment by the payor.

b) any health care facility or physician to which I am referred for continuity of care.

With respect to substance abuse information (if any), this consent may be revoked at any time, unless the Hospital/Clinic has already released information in reliance upon it, or if payment for services rendered would be interrupted by such revocation.



4. I hereby assign payment directly to the Hospital/Clinic of the insurance benefits otherwise payable to me but not to exceed the balance due to the hospital's regular charges for this service.

5 I assume full financial responsibility for payment of all services provided to me, including any portion of my bill which is not paid by insurance, workers compensation or social agencies.

6. McLaren Regional Medical Center will not be liable (responsible) for any money or property of any kind retained by me or kept in my possession while I am at the hospital.

Mclaren Regional Medical Center advises that all patient valuables (i.e. jewelry, watches, credit cards, electronic devices, and money) be sent home whenever possible. When this is not possible, patients are encouraged to secure valuables in the hospital safe at any time during their admission.

After 60 days, McLaren Regional Medical Center will dispose of all unclaimed property left at the medical center. Please call Security at (810) 342-3333, to claim any valuables after discharge.

7. If I possess Medicare [CHAMPUS] coverage, I have received a copy of "An Important Message from Medicare [CHAMPUS]".

8. I possess a Durable Power of Attorney for Health Care and/or Living Will.

Yes No Don't Know

If yes, I understand that it is my responsibility to provide the Hospital/Clinic with a current copy of my Durable Power of Attorney for Health Care and/or Living Will.

For all Inpatients, I acknowledge receipt of advance directive information ("Michigan Notice to Patients" or "Decision" booklet) as required by the Patient Self Determination Act.

9. I have received a copy of the Hospital/Clinic Notice of Privacy Practices. Received today Previously received

Initials _____

This form has been fully explained to me and I am satisfied that I understand its content and significance.

Date Signed: _____

Signature of Patient: _____

Signature of Witness: _____

Signature of Spouse

Accepting Financial

Responsibility: _____

Signature of Witness: _____

(If patient is a minor or unable to consent, complete the following:)

Patient [is a minor _____ years of age] is unable to consent because _____

Signature of Legal

Guardian or Closest

Available Relative: _____

Signature of Witness: _____

RECIPIENT RIGHTS – CONSENT TO TREATMENT – CLIENT CONFIDENTIALITY

I understand that I have rights as a recipient of service, including confidentiality of my records.

I consent to mental health treatment and/or substance abuse treatment as recommended by my therapist. I understand I will participate in the development of my treatment plan and that I am free to withdraw my consent and discontinue treatment at any time.

The confidentiality of alcohol and drug abuse patient records maintained by this program is protected by Federal law and regulations. Generally, the program may not say to a person outside the program that a patient attends the program, or disclose any information identifying a patient as an alcohol or drug abuser, UNLESS:

1. The patient consents in writing;
2. The disclosure is allowed by a court order; or
3. The disclosure is made to medical personnel in a medical emergency or to qualified personnel for research, audit, or program evaluation.

No physical violence, verbal abuse, carrying a weapon, or engaging in illegal acts is allowed on the premises. Persons who are violent while at the clinic may be subject to prosecution for assault or other criminal charges and may be terminated from the program.

Violation of the Federal law and regulations by a program is a crime. Suspected violations may be reported to appropriate authorities in accordance with Federal regulations.

Federal law and regulations do not protect any information about a crime committed by a patient either at the program or against any person who works for the program, or about any threat to commit such a crime.

Federal law and regulations do not protect any information about suspected child abuse or neglect from being reported under State law and appropriate State or local authorities.

I have read this agreement. I had the opportunity to ask questions which have been answered to my satisfaction. I understand and agree to the conditions appropriate State or local authorities.

I have read this agreement. I had the opportunity to ask questions which have been answered to my satisfaction. I understand and agree to the conditions specified herein and have been given a copy of this signed agreement.

Client or Legal Guardian Signature

Date

Therapist's Signature

Date



HEALTH SCREENING QUESTIONNAIRE - ADULT

Instructions: This information is used by staff members to help assess your needs, and to complete the intake process, as required by accreditation and licensure. Please fill this out as fully and openly as possible. We are aware that this is sensitive information, and assure you that all information is strictly confidential. Completing this form is not designed to replace regular contact with your primary care physician, and may not be reviewed by a physician. Your therapist can assist you with a referral for primary medical care, if indicated or requested.

NAME _____ BIRTH DATE _____

Please CIRCLE the appropriate answer:

Is your current health: EXCELLENT GOOD AVERAGE FAIR POOR

Do you have a family physician? YES NO

Physician's name and address: _____

When and where was your last physical exam? _____

Describe any current medical complaints or concerns: _____

Have you ever been diagnosed with any of the following:

Disease of your LIVER, LUNG, HEART, STOMACH, CIRCULATION, DIABETES
HYPOGLYCEMIA, CANCER, HIGH BLOOD PRESSURE, HEPATITIS,
OTHER _____

Is there a family history of the above diseases? If so, which disease(s)? _____

What allergies do you have? _____

What medication, if any, are you allergic to? _____

Have you ever been prescribed medication for any of the following problems? If yes, please list name of medication:

Sleep _____ Emotional _____

Psychiatric _____ Nerves _____

Addiction _____

Have you been recently diagnosed with an infection for which you have been prescribed an antibiotic?

(Please detail) _____

Have you ever had an injury or illness that caused loss of consciousness? Yes No: _____

PT.

MR.#/RM.

DR.

Please circle the following symptoms that apply to you.

WOMEN ONLY Date of last menstrual period _____

- | | | | | | |
|-----|----|--|-----|----|--|
| YES | NO | severe cramping at or around period? | YES | NO | are you pregnant? |
| YES | NO | premenstrual symptoms (irritability, depression, aches and pains, breasts tenderness, moodiness, cravings bloating, etc.)? | YES | NO | discharge from vagina? |
| | | | YES | NO | lumps in breast? |
| | | | YES | NO | birth control pills? |
| YES | NO | have you ever had any surgery (tubal ligation, hysterectomy, etc..)? | YES | NO | other contraceptives (IUD, foam, condoms, etc.)? |
| | | | YES | NO | spotting between periods? |

ALL CLIENTS SIGN BELOW I understand that this is a health screening questionnaire, and that it is NOT a complete evaluation of my health status or needs. I will see my primary care physician or other medical practitioner if I am having problems, or will ask my therapist for a referral.

Client Signature _____ Date _____

- | | | | | | |
|-----|----|---|-----|----|---|
| YES | NO | sore breasts? | | | |
| YES | NO | skin rash? | YES | NO | do you eat regularly three times daily? |
| YES | NO | always thirsty | | | |
| YES | NO | yellow jaundice | | | What do you usually eat at: |
| YES | NO | swollen glands? | | | Breakfast _____ |
| YES | NO | frequent headaches? | | | Lunch _____ |
| YES | NO | dizzy spells/lightheadedness | | | Dinner _____ |
| YES | NO | diarrhea? | | | Snacks _____ |
| YES | NO | numbness? | YES | NO | frequent cough? |
| YES | NO | toothache? | YES | NO | weight loss? |
| YES | NO | difficulty speaking? | YES | NO | always tired? |
| YES | NO | epileptic? | YES | NO | night sweats? |
| YES | NO | constantly hungry? | YES | NO | have you ever lived or been close with anyone who has/had tuberculosis? |
| YES | NO | severe headaches? | | | |
| YES | NO | pain when urinating? | YES | NO | have you ever been diagnosed with tuberculosis? when? _____ where treated _____ |
| YES | NO | weight gain? | | | |
| YES | NO | bleeding gums? | YES | NO | bleeding problems? |
| YES | NO | difficulty hearing? | YES | NO | sickle cell anemia? |
| YES | NO | sore throat? | YES | NO | stomach ulcers? |
| YES | NO | blood in urine? | YES | NO | heartburn? |
| YES | NO | sore/painful genitals? | YES | NO | blood in stool? |
| YES | NO | sexual transmitted diseases which one _____ | YES | NO | do you believe you have or ever have had an eating disorder? |
| YES | NO | asthma? | YES | NO | does you diet include a preference of sweets (cookies, ice cream, chocolate candy, cake, donuts, etc.)? |
| YES | NO | have you ever been informed that you are HIV+ or have AIDS, or have been exposed to the AIDS virus? | | | |

THERAPISTS COMMENTS (ON "YES" RESPONSES): _____

TO BE COMPLETED BY THE THERAPIST:

YES NO Client recently in detoxification or residential program?
If Yes, where? _____ when? Month _____ Year _____

Observation of condition: _____

Immediate need for referral to Dr. _____ Patient currently under care of Dr. _____

Comments: _____

Therapist Signature _____

Date _____

PT.
MR./RM.
DR.

WOMEN ONLY

Date of last menstrual period _____

YES	NO	severe cramping at or around period?	YES	NO	are you pregnant?
YES	NO	premenstrual symptoms (irritability, depression, aches and pains, breasts tenderness, moodiness, cravings bloating, etc.)?	YES	NO	discharge from vagina?
			YES	NO	lumps in breast?
			YES	NO	birth control pills?
YES	NO	have you ever had any surgery (tubal ligation, hysterectomy, etc..)?	YES	NO	other contraceptives (IUD, foam, condoms, etc.)?
			YES	NO	spotting between periods?
YES	NO	sore breasts?			

ALL CLIENTS SIGN BELOW I understand that this is a health screening questionnaire, and that it is NOT a complete evaluation of my health status or needs. I will see my primary care physician or other medical practitioner if I am having problems, or will ask my therapist for a referral.

Client Signature _____ Date _____

TO BE COMPLETED BY THE THERAPIST:

YES NO Client recently in detoxification or residential program?

If Yes, where? _____

when? Month _____ Year _____

Observation of condition: _____

Comments: _____

Therapist Signature _____ Date _____

ADULT SOCIAL INTAKE

If you need help reading or writing, take this form to the front desk and they will arrange for someone to help you. It is very important that your therapist understand your needs. We are aware that this is sensitive information and assure you that all information is confidential. Please answer the questions as honestly as you can. If a question doesn't apply, write "NA." If you don't know an answer, write unknown. Your therapist will review this questionnaire with you.

Name: _____ Age: _____ Sex: _____ Race: _____

What problems are you needing help with today? _____

What changes do you hope for as a result of treatment? _____

What might get in the way of you meeting your goals? _____

Have you ever been involved in therapy before? Yes No

If yes, please explain when & where: _____

RELATIONSHIPS

<u>Name</u>	<u>Age</u>	<u>Living</u>	<u>(or) Date Deceased</u>
Father: _____	_____	<input type="checkbox"/>	_____
Mother: _____	_____	<input type="checkbox"/>	_____
Step-Father: _____	_____	<input type="checkbox"/>	_____
Step-Mother: _____	_____	<input type="checkbox"/>	_____

Are (or were) your parents: Married Separated Divorced Never Married

What is/was communication like with your parents? Excellent Good Fair Poor

Please list brothers, sisters, step-brothers, step-sisters:

<u>Name</u>	<u>Age</u>	<u>Relationship</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Who are you living with now?

What were your family relationships like? (cooperative, argumentative, distant, close, etc.)

Have you ever witnessed or experienced abuse? (emotional, physical, or sexual) Yes No

If yes please explain: _____

What did you see as the strength of your family? _____

What did you see as the limitations of your family?

Can you share personal problems with anyone in your family of origin? Yes No

If yes, who? _____

Are members of your current family supportive of you getting treatment? Yes No

Whom? _____

COMMENTS
(Therapist Only)

ADULT SOCIAL INTAKE

PT.

MR./RM.

DR.

COMMENTS
(Therapist Only)

Has anyone in your family experienced the following?

- Emotional problems Depression Anxiety Anger problems Suicide attempts
 Gambling problems Relationship problems Abuse problems Alcohol/Drug problems

Did anyone in your family receive treatment for any of the above problems? Yes No

If yes, please describe: _____

List marriages and/or significant relationships you have had:

<u>Name</u>	<u>Married</u>	<u>Living Together</u>	<u>Girl/boy Friend</u>	<u>Length of Relationship</u>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

Please list your children and indicate if they are your natural, adopted or a stepchild.

<u>Name</u>	<u>Age</u>	<u>Natural</u>	<u>Adopted</u>	<u>Step</u>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Are your children experiencing any emotional or alcohol or drug problems? Yes No

If yes, what are they and are they getting help? _____

To whom are you closest to in your family? _____

RECREATION (check all that apply)

- Involved in sports Involved in clubs/groups Hunting, fishing, camping Exercise regularly
 Spend time watching TV Playing electronic games or internet or computer use
 Please list hobbies: _____

Are you frequently bored? Yes No Please explain: _____

Has your use of free time changed? Yes No Please explain: _____

Are drugs/alcohol often involved in your recreational or hobby activities? Yes No

SEXUALITY (Do you consider yourself)

- Heterosexual (opposite sex) Gay/Lesbian (same sex) Bisexual (both sexes) Unsure

At what age was your first sexual experience? _____

Is there any area of your sexuality with which you are not comfortable? Yes No

Please describe: _____

Have you ever considered that some experiences meant you were sexually abused? Yes No

Please check all that apply:

- Sexually active now Have had unprotected sex have unanswered questions about sex
 Sexually active in past Use birth control Experienced sexually transmitted disease
 Concerned about sexually transmitted diseases

Please describe any other sexual concerns:

ADULT SOCIAL INTAKE

PT.

MR./RM.

DR.

LEGAL (check all that apply)

Have you had any arrests, misdemeanors, felonies, parole/probation violations or incarcerations as either a youth or an adult? Yes No If yes, please describe:

What is your current legal status? No problems Problems
 On tether until _____ License suspended/revoked until _____
 Awaiting trial or sentencing _____ On Probation/Parole until _____
Name and phone number of Parole/Probation Officer _____

VOCATIONAL HISTORY

Are you currently in school? Yes No What was the last grade your completed? _____

Do you have any current educational goals? _____

Did you participate on extracurricular activities, such as sports or choir? Yes No

Please list: _____

Did you get along with your teachers and classmates? Yes No

Do you feel you have a learning problem? Yes No

Did you ever repeat a grade? Yes No

What were your grades like? Above Average Average Below Average

What was your attendance like? Never Absent Occasionally Absent Frequently Absent

Please describe additional training you've had: _____

Do you have a job now? Yes No Full-time Part-time

Jobs held in the last five years: _____ Time in each: _____

What is your job attendance like? Above Average Average Below Average

What do you like most about your job? _____

What do you like least about your job? _____

Is there another occupation you would prefer? Yes No If so, what? _____

Are your co-workers supportive of your getting help? Yes No

If you are not working but would like to be, what are your plans to get a job? _____

Describe any current job or school problems: _____

Are you experiencing any financial problems? Yes No

Have you had military service experience? Yes No

Have you completed combat duty? Yes No

Branch of service: _____ Years of service _____ Reason for Separation: _____

PEER RELATIONSHIPS (which best describes your friendships)

Don't have any Supportive Legal problems Emotional problems Gambling centered

Temper problems Athletic Followers Alcohol/drug centered Angry with me

Caring Problematic Spiritual Popular Unpopular

Other information about friends that you think is important? _____

Please list first name of a few of the friends who are most important to you?

Name	Length of time known
_____	_____
_____	_____

COMMENTS
(Therapist Only)

PT.

MR.#/RM.

DR.

Do you talk about problems with your friends? Yes No
 Who do you trust the most in your life right now? _____
 Who in your life might be available to support you in your treatment?

COMMENTS
 (Therapist Only)

DEVELOPMENTAL (As a youth, did you experience any of the following?)

- | | <u>AGE</u> | | <u>AGE</u> | | <u>AGE</u> |
|--|------------|--|------------|---|------------|
| <input type="checkbox"/> Serious accident | _____ | <input type="checkbox"/> Hospitalizations | _____ | <input type="checkbox"/> Sexual abuse | _____ |
| <input type="checkbox"/> Trouble with police | _____ | <input type="checkbox"/> Shyness | _____ | <input type="checkbox"/> Suicide attempt(s) | _____ |
| <input type="checkbox"/> Head Injury | _____ | <input type="checkbox"/> Suicidal thoughts | _____ | <input type="checkbox"/> Physical abuse | _____ |
| <input type="checkbox"/> Running away | _____ | <input type="checkbox"/> Witnessed abuse | _____ | <input type="checkbox"/> Visual problems | _____ |
| <input type="checkbox"/> Growth concerns | _____ | <input type="checkbox"/> Violence problems | _____ | <input type="checkbox"/> Depression problems | _____ |
| <input type="checkbox"/> Behavior problems | _____ | <input type="checkbox"/> Pregnancy(s) | _____ | <input type="checkbox"/> Gang involvement | _____ |
| <input type="checkbox"/> Abortion(s) | _____ | <input type="checkbox"/> Sleeping problems | _____ | <input type="checkbox"/> Self esteem problems | _____ |
| <input type="checkbox"/> Fear problems | _____ | <input type="checkbox"/> Hearing problems | _____ | <input type="checkbox"/> Gambling problems | _____ |
| <input type="checkbox"/> Stuttering | _____ | <input type="checkbox"/> Emotional abuse | _____ | <input type="checkbox"/> Cult/satanic experiences | _____ |
| <input type="checkbox"/> Eating problems | _____ | <input type="checkbox"/> Speech problems | _____ | | |

Who or what has been the most influential in your life? _____

Are you aware of any major difficulties at the time of your birth or early infancy? Yes No
 As a youth did you belong to any formal or informal groups? Yes No

Describe _____

SPIRITUAL

- | | |
|--|--|
| <input type="checkbox"/> I believe in God/High Power | <input type="checkbox"/> I don't believe in God/Higher Power |
| <input type="checkbox"/> I attend church/temple/mosque | <input type="checkbox"/> I don't attend church/temple/mosque |

What values and/or spiritual beliefs are important to you? _____

MORE ABOUT YOU

How do you feel most of the time? _____

When I feel mad I... _____

When I feel sad I... _____

When I feel glad I... _____

When I feel afraid I.. _____

How have you been affected positively or negatively by your race, nationality, cultural or background?

Have you ever-attended self-help or support groups? No Yes

Please explain _____

Is there anything else you would like your therapist to know about you?

Client Signature

Date

STOP HERE

PT.

MR.#/RM.

DR.